

NWATA - District 10

Business Meeting Agenda 2023

Friday, June 23, 2023

Indianapolis

1. Meeting Called to Order----5:55pmEST/Introductions----/Welcome----31 members

* HOF---NWATA: Russ Richardson, Tony Fitzpatrick, Cari Wood, Dani Moffitt, Rick Griffin; NATA: Russ Richardson, Tony Fitzpatrick, special guests, retired members
* Approval of the minutes from the NWATA Meeting in March 2023

Motion: Tony Fitzpatrick; Second: Jodee Roberts.

Vote: Ayes-all, Nays-none, Abstentions-none

1. NWATA Meetings
   1. Future Meetings
      1. 2024 - Boise, ID
      2. 2025 - Bellevue, WA
2. NWATA Student Senate Update

* Outgoing officers
* Incoming officers

1. State President’s Reports
   1. Alaska –  Lynne Young State Meeting July 27-28; elections held and new president is Carolyn Black; update to licensure will change the term “athlete” to “individual”
   2. Idaho – Jess Kerns State Meeting July 21-22
   3. Montana – Paul Capp; elections held and new president is Riley Ungaretti as of July 1
   4. Oregon –  Ryan Rockwood will be the new president of OATS as of July 1
   5. Washington –  Ciara Ashworth State Meeting July 22; SHB 1275 signed April 20th and will go into effect July 23rd
2. Member Recognition
   1. NWATA Award Nominations –Please nominate!
   2. NATA Awards
      1. HOF – Tony Fitzpatrick
      2. MDAT – Lynne Young
      3. GAC: Lynne Young- William T. Griffin Award, Paul Capp- Impact Advocacy Award, IATA- Daniel L Campbell Award,
      4. NATA REF—2022 outstanding non research manuscript, Dani Moffitt etal
      5. NATA SSAT AT of the Year: Holli Jackson
3. NWATA Secretary Report

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| Membership as of 6/11/23 | 2023 | 2022 | 2021 | 2020 | 2019 | 2018 | 2017 |
| Certified | 1196 | 1160 | 1174 | 1304 | 1262 | 1186 | 1157 |
| Associate | 48 | 29 | 19 | 149 | 13 | 16 | 7 |
| Retired/Certified Retired | 138 | 135 | 107 | 92 | 92 | 91 | 74 |
| Honorary | 6 | 6 | 6 | 4 | 6 | 5 | 5 |
| Student | 194 | 225 | 198 | 129 | 271 | 279 | 270 |
| Certified Student | 29 | 45 | 60 | 10 | 35 | 30 | 39 |
| Career Starter(ended 2019) | 0 | 0 | 0 | 0 | 79 | 90 | 73 |
| Licensed Professional\* | 3 |  |  |  |  |  |  |
| **Totals** | **1614** | **1606** | **1564** | **1688** | **1758** | **1697** | **1625** |

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1. Treasurer’s Report

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|  | June 23, 2023 | June 2022 | June 2021 | June 2020 | July 2019 |
| Checking | 85,935.65 | $103,352.81 | $95,034.22 | $59,260.70 | $83,056.65 |
| Savings | $55,276.23 | $55,248.27 | $55,237.22 | $28,049.30 | $28,035.12 |
| Raymond James | $34,613.07 | $36,784.34 | $36,751.44 | $33,864.02 | $36,354.21 |
| Umpqua Inv. | $0.00 | $0.00 | $0.00 | $27,242.93 | $28,132.48 |
| **NET WORTH** | **175,824.95** | **$195,385.42** | **$187,022.88** | **$148,242.93** | **$175,578.46** |

The checking amount is lower this year. This, in part, is due to having all but one scholarship already paid out, and unanticipated increases in cost of this year’s NWATA meeting.

Our savings is holding steady with a slight increase ($28.00) over the year.

In 2023 the Raymond James account has continued to fluctuate, however with less variability than last year. In 2023 we had a high of 35,766.00 and a low of 32,126.45

Despite the fluctuation, we were still able to draw $1500 from the Raymond James investment account to help support the $8,500 awarded in scholarships. The amount listed reflects this transfer which occurred prior to the end of the annual year ending on December 31, 2022.

Looking at the NET WORTH, we are holding steady if you consider the fluctuation in the checking and Raymond James accounts.

1. NATA Updates
   1. Full Director’s report will be posted on-line in July
   2. Salary survey will be out this fall, early due to changes noticed post-Covid
   3. The BOD approved the formation of the DEIA Council, which will include a chair, vice-chair, and the chairs of the EDAC and LGBTQ+ Committees. It will also create space for additional sub-groups including accessibility, and other groups yet to be determined.
   4. NATA Treasurer – Scott Galloway
   5. NATA Vice-President – Rob Marshall
   6. NATA Foundation----Bill Drake reporting: Cari Wood voted in as at-large position; please consider donating to circle of champions, ANY dollar amount works; position statements are key benefit
   7. ICSM—Aaron Kilfoyle reporting: intercollegiate standards of care document released
   8. LGBQTIA+--Jodee Roberts reporting: updated Safe Space training, it is in the PDC; need state reps for our district with the goal that they can be trained in and provide training for Safe Space in the state; increasing access to students in CAATE programs to get Safe Space training; thank you to Dani Moffit for her involvement in support of this training and access
   9. NATAPAC—Tom Bair reporting: $6.25 recurring donation for 75th Anniversary of NATA Symposium next year
   10. PEC—Cassie Hodgin: focus on updating preceptor education (Master level preceptor has 3 levels) and immersive clinical site updates
   11. CompensATion ConversATion—Rick Griffin reporting: 10 podcasts available to help teach compensation negotiation
   12. EAC—Gen Ludwig reporting: has 2 grants available-one general and one for DEIA; open to everyone, as the aim is for professional development
   13. GAC---Sam Johnson reporting: the legislative gains made in Idaho, Montana and Alaska and the recognition of our District in NATA GAC Awards this year was significant and needs to be recognized!
   14. Quiz Bowl—OSU took 4th place this year
2. Future business
   1. NWATA Executive BOD (includes state presidents) voted to bring to the membership a vote next year a district due’s increase of $25/yr.
      1. Advocacy efforts in all states has increased and will continue to be a priority so that AT’s can practice at their highest level and remain licensed healthcare providers
      2. The cost of business and the district meeting is increasing and we need to position ourselves to continue to offer quality education, networking and programming.
      3. We need to create our own legislative grant opportunities to assist the states with future legislative issues
3. Adjournment:
   1. Motion: Tony Fitzpatrick
   2. Second: Ciara Ashworth
   3. Adjourned at 6:35pm EST